

Evolve Capital plc (“Evolve” or the “Company”)

Result of General Meeting

For immediate release

14 September 2009

At the Evolve General Meeting today, and further to the Circular posted to shareholders on 28 August 2009 regarding the acquisition of the membership interests of Whim Gully Capital LLP, the resolution proposed was duly passed.

The Company has also been advised that at the General Meeting of St Helen’s Capital plc today, its shareholders approved the resolution for the disposal of the St Helen’s Capital business to Whim Gully Capital LLP.

The Company therefore announces that the acquisition of Whim Gully Capital LLP, incorporating the St Helen’s Capital business, will now proceed to completion, the requisite shareholder approvals having now been received.

Enquiries:

Evolve Capital PLC
Edward Vandyk
Tel: 020 7937 4445

Fairfax I.S. PLC – Nominated Adviser & Broker
David Floyd
Tel: 020 7598 5368

Maitland – Financial PR
Neil Bennett / George Hudson
Tel: 020 7379 5151