

25 August 2011

**Evolve Capital plc**  
(‘Evolve’ or the ‘Company’)

**Update re Relevant Securities**

Pursuant to Rule 2.10 of The City Code on Takeovers and Mergers, the Company confirms that, as at close of business on 24 August 2011, it has the following relevant securities in issue:

- The Company has 283,356,099 ordinary shares of 0.1 pence each in issue (the “Ordinary Shares”); and
- The Company has issued 70,900,000 warrants to subscribe for 70,900,000 new ordinary shares of 0.1 pence each in Evolve at 0.5 pence per share, exercisable any time up until 30 June 2020.

The International Securities Identification Number for the Ordinary Shares is GB00B29WXB29.

For further information please contact:

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